



Transfer Instructions for Gifts of Securities

Please provide the following information to our office:

Donor Name: _____

Originating Firm/Broker: _____

Name of gifted security: _____

Intended gift value: _____

Number of shares (may be estimated): _____

Expected date of transfer: _____

Please let us know how you wish for us to apply your gift: _____

Transfer Instructions:

US Bank N.A.
DTC Participant #2803
Agent Bank DTC #26645
Institution ID #94886
Internal Account #001050987217
Account of: Trust Company of the South
FBO Outer Banks Community Foundation Custody, Acct. #A013561

Please contact Client Services at Trust Company of the South with questions regarding this information

Email: ClientServices@tcts.com Phone: (336) 538-1000



Outer Banks Community Foundation 13 Skyline Road, Southern Shores, NC 27949

Phone: (252) 261-8839

Email: info@obcf.org