



## Transfer Instructions for Gifts of Securities

Please provide the following information to our office:

Donor Name: \_\_\_\_\_

Originating Firm/Broker: \_\_\_\_\_

Name of gifted security: \_\_\_\_\_

Intended gift value: \_\_\_\_\_

Number of shares (may be estimated): \_\_\_\_\_

Expected date of transfer: \_\_\_\_\_

Please let us know how you wish for us to apply your gift: \_\_\_\_\_

Transfer Instructions:

US Bank N.A.  
DTC Participant #2803  
Agent Bank DTC #26645  
Institution ID #94886  
Internal Account #001050987217  
Account of: Trust Company of the South  
FBO Outer Banks Community Foundation Custody, Acct. #A013561

Please contact Client Services at Trust Company of the South with questions regarding this information  
Email: [ClientServices@tcts.com](mailto:ClientServices@tcts.com) Phone: (336) 538-1000

